UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	**Chapter 11**
CHINA FISHERY GROUP LIMITED (CAYMAN), *et al*.,	:	**Case No. 16-11895 (JLG)**
	:	**(Jointly Administered)**
Debtors.[1]	:	
In re:	:	**Chapter 11**
NOUVELLE INTERNATIONAL FOODS LTD.	:	**Case No. 17-10733 (JLG)**
	:	**(Joint Administration Requested)**
Debtor.	:	
In re:	:	**Chapter 11**
GOLDEN TARGET PACIFIC LIMITED	:	**Case No. 17-10734 (JLG)**
	:	**(Joint Administration Requested)**
Debtor.	:	

ORDER PURSUANT TO 11 U.S.C. § 105(a) DIRECTING CERTAIN ORDERS IN THE CHAPTER 11 CASES OF CHINA FISHERY GROUP LIMITED (CAYMAN), ET AL. BE MADE APPLICABLE TO SUBSEQUENT DEBTORS

Upon the motion (the "**Motion**")[2] of China Fishery Group Limited (Cayman) and its affiliated debtors in the above-captioned chapter 11 cases, as debtors and debtors-in-possession, each of which commenced a case under chapter 11 of title 11 of the United States

[1] The Debtors in these chapter 11 cases are as follows: China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), and Pacific Andes Resources Development Limited (Bermuda).

[2] Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

Code (the "**Bankruptcy Code**") on June 30, 2016 and September 29, 2016 (collectively, the "**Initial Debtors**"),[3] together with Nouvelle Foods International Ltd. ("**Nouvelle**") and Golden Target Pacific Limited ("**Golden Target**," and together with Nouvelle, the "**Additional Debtors**" and together with the Initial Debtors, the "**Debtors**"), as debtors and debtors-in-possession, pursuant to section 105(a) of the title 11 of the United States Code (the "**Bankruptcy Code**") and Rule 1015(b) of the Federal Rules of Bankruptcy Procedures (the "**Bankruptcy Rules**"), requesting entry of an order (i) directing the Preexisting Orders, as identified on **Exhibit 1** attached hereto, and the Pending Orders to apply to the Additional Debtors in their chapter 11 cases, and (ii) establishing procedures for extending the relief requested in applicable orders entered in the Chapter 11 Cases to any future filing of any affiliate of the Debtors, all as more fully described in the Motion; and the Court having jurisdiction to consider the Motion and grant the requested relief in accordance with 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference M-431*, dated January 31, 2012 (Preska, C.J.); and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Debtors having provided due and proper notice of the Motion, and it appearing that no other or further notice need be provided; and a hearing having been held to consider the relief requested in the Motion (the "**Hearing**"); and upon the record of the Hearing and all of the proceedings had before the Court; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, creditors, and all parties in interest, and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

[3] The term "Initial Debtors" and "Debtors" does not include CFG Peru Investments Singapore. The Motion was not filed on behalf of CFG Peru Singapore.

IT IS HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.

2. Pursuant to Bankruptcy Rule 1015(b), the above-captioned chapter 11 cases of the Additional Debtors are consolidated for procedural purposes only and shall be jointly administered by the Court under Case No. 16-11895.

3. Nothing contained in this Order shall be deemed or construed as directing or otherwise affecting the substantive consolidation of any of the above-captioned cases, the Debtors, or the Debtors' estates. The caption of the jointly administered cases shall be updated as follows:

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	**Chapter 11**
	:	
CHINA FISHERY GROUP LIMITED (CAYMAN), *et al*.,	:	**Case No. 16-11895 (JLG)**
	:	
	:	**(Jointly Administered)**
Debtors. [1]	:	

[1] The Debtors in these chapter 11 cases are as follows: China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd. (BVI), and Golden Target Pacific Limited (BVI).

4. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

5. A docket entry shall be made in each of the Additional Debtors' cases as follows:

> An order has been entered in this case directing the procedural consolidation and joint administration of the chapter 11 cases with the case of China Fishery Group Limited (Cayman). The docket in Case No. 16-11895 (JLG) should be consulted for all matters affecting this case.

6. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the Southern District of New York shall keep, one consolidated docket, one file, and one consolidated service list for these chapter 11 cases.

7. Pursuant to section 105(a) of the Bankruptcy Code, the Preexisting Orders are applicable to the Additional Debtors effective as of the Additional Debtors Petition Date, and all Pending Orders shall apply to the Additional Debtors effective as of the date of their entry by this Court.

8. Notwithstanding anything to the contrary herein, the *Order Authorizing the Debtors to (A) Continue their Cash Management System, (B) Honor certain prepetition obligations related thereto, and (C) Maintain existing Bank Accounts* (ECF No. 93, the "Initial Cash Management Order") shall remain in full force and effect, except the obligations to provide the information set forth in paragraphs 7, 10, and 11 of the Initial Cash Management Order shall commence with the period starting May 1, 2017.

9. The following procedures (the "**New Debtor Procedures**") shall apply to any affiliate of the Debtors that files a petition under chapter 11 of the Bankruptcy Code:

a. Contemporaneously with the filing of a chapter 11 petition of any affiliate of the Debtors (the "**New Debtor**"), the New Debtor shall cause to be filed a notice (the "**New Debtor Notice**") on the docket of the Chapter 11 Cases that, among other things: (i) identifies the

New Debtor and the case number assigned thereto; (ii) provides an updated footnote for the caption of lead Chapter 11 Case, which shall list all of the Debtors, including the New Debtor, and their individual case numbers; (iii) sets forth the date the New Debtor filed its chapter 11 petition; (iv) incorporates by reference the First Day Declaration; and (v) identifies the applicable orders entered in the Chapter 11 Cases to be made applicable to the New Debtor.

b. The New Debtor shall serve the New Debtor Notice on (i) the Court; (ii) Office of the United States Trustee for Region 2; (iii) Chapter 11 Trustee; (iv) the consolidated list of creditors holding the thirty largest claims as set forth in the consolidated list filed with the New Debtor's petition; and (v) any party that has requested notice in the Chapter 11 Cases pursuant to Bankruptcy Rule 2002.

c. The orders previously entered in the Chapter 11 Cases that are identified on the New Debtor Notice shall immediately apply to the New Debtor with full force and effect and the caption of the lead Chapter 11 Case shall be amended to include the New Debtor, as set forth in the New Debtor Notice.

10. Notwithstanding any applicability of Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

11. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

12. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

Dated: April 17, 2017
New York, New York

/s/ *James L. Garrity, Jr.*

HONORABLE JAMES L. GARRITY, JR.
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Preexisting Orders Entered in In re China Fishery Group Limited (Cayman) *et al.*, Case No. 16-11895 (JLG)

ECF No.	Order
26	Order Enforcing Sections 362, 365 and 525 of The Bankruptcy Code
27	Order Granting Motion for Joint Administration
30	Order Extending the Debtors' Time to File Schedules and Statements and Granting Additional Time to File 2015.3 Report
88	Order Authorizing Retention and Employment of RSR Consulting, LLC as Restructuring Consultant for Debtors and Debtors in Possession effective *Nunc Pro Tunc* to Petition Date
92	Order Authorizing Retention and Employment of Goldin Associates, LLC as Financial Advisor to Debtors and Debtors in Possession effective *Nunc Pro Tunc* to Petition Date.
93	Order Authorizing the Debtors to (A) Continue their Cash Management System, (B) Honor certain prepetition obligations related thereto, and (C) Maintain existing Bank Accounts
199	Order Establishing procedures for Monthly Compensation and Reimbursement of Expenses of Professionals
295	Order Implementing Procedures to Retain, Compensate and Reimburse Professionals Utilized in the Ordinary Course of Business